

WOMEN'S RESILIENCE BUILDER CHECKLIST

YOUR GUIDE TO BUILDING UNSHAKEABLE FINANCIAL CONFIDENCE

Building a confident financial future is about much more than just numbers in a bank account. It is about creating a strong foundation that helps you handle surprises with grace. Use this checklist to step confidently into your next chapter.

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| ☐ | I Have Built Up My
'Life Happens' Fund | Keep three to six months of living expenses in an easy-to-access savings account. This can serve as your personal safety net, so you can handle unexpected life expenses such as home repairs or medical bills without touching your retirement investments. |
| ☐ | I Know My
True Numbers | Calculate your net worth by subtracting what you owe from what you own. Understanding your complete financial picture helps give you a clear, honest starting point for measuring your progress and planning your next steps. |
| ☐ | I Have Made My
Wishes Clear | Take a few minutes to review the beneficiaries on your retirement accounts and insurance policies this year. Life changes quickly. Keeping these documents updated helps ensure your wealth transfers exactly how and to whom you intend. |
| ☐ | I Have Addressed My
Financial Concerns | Keep a dedicated "worry document" where you list your specific financial fears. Getting these thoughts out of your head and onto paper turns overwhelming feelings into clear, manageable problems you can address. |
| ☐ | I Have Built My
Wealth Circle | Build a strong financial support network of trusted peers, mentors or local groups. Sharing experiences and advice with other women provides deep encouragement and reminds you that you don't have to figure everything out on your own. |
| ☐ | I Have a Trusted
Financial
Professional | Work with a financial professional who deeply respects your voice and understands your unique life challenges. You deserve a professional who listens closely, answers your questions and makes you feel completely confident in your long-term strategy. |

Start checking off these steps today, and take control of your financial future with confidence!

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Results from the use of these concepts are no guarantee of your future success. 4/26-5327248